HAYS COUNTY, TEXAS					
$14,465,000 Unlimited Tax Road Bonds					
Series 2004					
DEBT SERVICE SCHEDULE					
Date	Principal	Coupon	Interest	Total P & I	FISCAL TOTAL
9/1/2004					
2/15/2005			297,187.36	297,187.36	
8/15/2005	50,000.00	2.500%	326,181.25	376,181.25	
9/30/2005					673,368.61
2/15/2006			325,556.25	325,556.25	
8/15/2006	130,000.00	2.500%	325,556.25	455,556.25	
9/30/2006					781,112.50
2/15/2007			323,931.25	323,931.25	
8/15/2007	270,000.00	2.500%	323,931.25	593,931.25	
9/30/2007					917,862.50
2/15/2008			320,556.25	320,556.25	
8/15/2008	360,000.00	2.500%	320,556.25	680,556.25	
9/30/2008					1,001,112.50
2/15/2009			316,056.25	316,056.25	
8/15/2009	615,000.00	3.000%	316,056.25	931,056.25	
9/30/2009					1,247,112.50
2/15/2010			306,831.25	306,831.25	
8/15/2010	635,000.00	3.000%	306,831.25	941,831.25	
9/30/2010					1,248,662.50
2/15/2011			297,306.25	297,306.25	
8/15/2011	655,000.00	3.250%	297,306.25	952,306.25	
9/30/2011					1,249,612.50
2/15/2012			286,662.50	286,662.50	
8/15/2012	675,000.00	3.500%	286,662.50	961,662.50	
9/30/2012					1,248,325.00
2/15/2013			274,850.00	274,850.00	
8/15/2013	700,000.00	5.000%	274,850.00	974,850.00	
9/30/2013					1,249,700.00
2/15/2014			257,350.00	257,350.00	
8/15/2014	735,000.00	5.000%	257,350.00	992,350.00	
9/30/2014					1,249,700.00
2/15/2015			238,975.00	238,975.00	
8/15/2015	770,000.00	5.000%	238,975.00	1,008,975.00	
9/30/2015					1,247,950.00
2/15/2016			219,725.00	219,725.00	
8/15/2016	810,000.00	4.500%	219,725.00	1,029,725.00	
9/30/2016					1,249,450.00
2/15/2017			201,500.00	201,500.00	
8/15/2017	845,000.00	5.000%	201,500.00	1,046,500.00	
9/30/2017					1,248,000.00
2/15/2018			180,375.00	180,375.00	
8/15/2018	885,000.00	5.000%	180,375.00	1,065,375.00	
9/30/2018					1,245,750.00
2/15/2019			158,250.00	158,250.00	
8/15/2019	930,000.00	5.000%	158,250.00	1,088,250.00	
9/30/2019					1,246,500.00

HAYS COUNTY, TEXAS					
$14,465,000 Unlimited Tax Road Bonds					
Series 2004					
DEBT SERVICE SCHEDULE					
(continued)					
Date	Principal	Coupon	Interest	Total P & I	FISCAL TOTAL
2/15/2020			135,000.00	135,000.00	
8/15/2020	975,000.00	5.000%	135,000.00	1,110,000.00	
9/30/2020					1,245,000.00
2/15/2021			110,625.00	110,625.00	
8/15/2021	1,025,000.00	5.000%	110,625.00	1,135,625.00	
9/30/2021					1,246,250.00
2/15/2022			85,000.00	85,000.00	
8/15/2022	1,080,000.00	5.000%	85,000.00	1,165,000.00	
9/30/2022					1,250,000.00
2/15/2023			58,000.00	58,000.00	
8/15/2023	1,130,000.00	5.000%	58,000.00	1,188,000.00	
9/30/2023					1,246,000.00
2/15/2024			29,750.00	29,750.00	
8/15/2024	1,190,000.00	5.000%	29,750.00	1,219,750.00	
9/30/2024					1,249,500.00
TOTALS	**14,465,000.00**		**8,875,968.61**	**23,340,968.61**	**23,340,968.61**

*Refunded portions in 2012 & 2013.

HAYS COUNTY, TEXAS					
$5,230,000 Combination Tax & Revenue Certificates of Obligation					
Series 2005					
DEBT SERVICE SCHEDULE					
Date	Principal	Coupon	Interest	Total P & I	FISCAL TOTAL
6/29/2005					
2/15/2006			136,188.54	136,188.54	
8/15/2006	105,000.00	3.000%	108,468.75	213,468.75	
9/30/2006					349,657.29
2/15/2007			106,893.75	106,893.75	
8/15/2007	135,000.00	3.000%	106,893.75	241,893.75	
9/30/2007					348,787.50
2/15/2008			104,868.75	104,868.75	
8/15/2008	140,000.00	3.250%	104,868.75	244,868.75	
9/30/2008					349,737.50
2/15/2009			102,593.75	102,593.75	
8/15/2009	145,000.00	3.250%	102,593.75	247,593.75	
9/30/2009					350,187.50
2/15/2010			100,237.50	100,237.50	
8/15/2010	145,000.00	3.500%	100,237.50	245,237.50	
9/30/2010					345,475.00
2/15/2011			97,700.00	97,700.00	
8/15/2011	150,000.00	3.500%	97,700.00	247,700.00	
9/30/2011					345,400.00
2/15/2012			95,075.00	95,075.00	
8/15/2012	155,000.00	3.500%	95,075.00	250,075.00	
9/30/2012					345,150.00
2/15/2013			92,362.50	92,362.50	
8/15/2013	165,000.00	3.750%	92,362.50	257,362.50	
9/30/2013					349,725.00
2/15/2014			89,268.75	89,268.75	
8/15/2014	170,000.00	3.750%	89,268.75	259,268.75	
9/30/2014					348,537.50
2/15/2015			86,081.25	86,081.25	
8/15/2015	175,000.00	4.000%	86,081.25	261,081.25	
9/30/2015					347,162.50
2/15/2016			82,581.25	82,581.25	
8/15/2016	185,000.00	4.000%	82,581.25	267,581.25	
9/30/2016					350,162.50
2/15/2017			78,881.25	78,881.25	
8/15/2017	190,000.00	4.000%	78,881.25	268,881.25	
9/30/2017					347,762.50
2/15/2018			75,081.25	75,081.25	
8/15/2018	195,000.00	4.000%	75,081.25	270,081.25	
9/30/2018					345,162.50
2/15/2019			71,181.25	71,181.25	
8/15/2019	205,000.00	4.250%	71,181.25	276,181.25	
9/30/2019					347,362.50
2/15/2020			66,825.00	66,825.00	
8/15/2020	215,000.00	4.500%	66,825.00	281,825.00	
9/30/2020					348,650.00

HAYS COUNTY, TEXAS					
$5,230,000 Combination Tax & Revenue Certificates of Obligation					
Series 2005					
DEBT SERVICE SCHEDULE					
(continued)					
	255,000.00				
Date	Principal	Coupon	Interest	Total P & I	FISCAL TOTAL
2/15/2021			61,987.50	61,987.50	
8/15/2021	225,000.00	4.500%	61,987.50	286,987.50	
9/30/2021					348,975.00
2/15/2022			56,925.00	56,925.00	
8/15/2022	235,000.00	4.500%	56,925.00	291,925.00	
9/30/2022					348,850.00
2/15/2023			51,637.50	51,637.50	
8/15/2023	245,000.00	4.500%	51,637.50	296,637.50	
9/30/2023					348,275.00
2/15/2024			46,125.00	46,125.00	
8/15/2024	255,000.00	4.500%	46,125.00	301,125.00	
9/30/2024					347,250.00
2/15/2025			40,387.50	40,387.50	
8/15/2025	265,000.00	4.500%	40,387.50	305,387.50	
9/30/2025					345,775.00
2/15/2026			34,425.00	34,425.00	
8/15/2026	280,000.00	4.500%	34,425.00	314,425.00	
9/30/2026					348,850.00
2/15/2027			28,125.00	28,125.00	
8/15/2027	290,000.00	4.500%	28,125.00	318,125.00	
9/30/2027					346,250.00
2/15/2028			21,600.00	21,600.00	
8/15/2028	305,000.00	4.500%	21,600.00	326,600.00	
9/30/2028					348,200.00
2/15/2029			14,737.50	14,737.50	
8/15/2029	320,000.00	4.500%	14,737.50	334,737.50	
9/30/2029					349,475.00
2/15/2030			7,537.50	7,537.50	
8/15/2030	335,000.00		7,537.50	342,537.50	
9/30/2030					350,075.00
TOTALS	**5,230,000.00**		**3,470,894.79**	**8,700,894.79**	**8,700,894.79**

HAYS COUNTY, TEXAS					
$16,320,000 Unlimited Tax Road Bonds					
Series 2006					
DEBT SERVICE SCHEDULE					
Date	Principal	Coupon	Interest	Total P & I	FISCAL TOTAL
8/16/2006					
2/15/2007			442,675.63	442,675.63	
8/15/2007			379,436.25	379,436.25	
9/30/2007					822,111.88
2/15/2008			379,436.25	379,436.25	
8/15/2008			379,436.25	379,436.25	
9/30/2008					758,872.50
2/15/2009	355,000.00	4.375%	379,436.25	734,436.25	
8/15/2009			371,670.63	371,670.63	
9/30/2009					1,106,106.88
2/15/2010	435,000.00	4.375%	371,670.63	806,670.63	
8/15/2010			362,155.00	362,155.00	
9/30/2010					1,168,825.63
2/15/2011	455,000.00	4.375%	362,155.00	817,155.00	
8/15/2011			352,201.88	352,201.88	
9/30/2011					1,169,356.88
2/15/2012	475,000.00	4.375%	352,201.88	827,201.88	
8/15/2012			341,811.25	341,811.25	
9/30/2012					1,169,013.13
2/15/2013	500,000.00	4.375%	341,811.25	841,811.25	
8/15/2013			330,873.75	330,873.75	
9/30/2013					1,172,685.00
2/15/2014	520,000.00	4.375%	330,873.75	850,873.75	
8/15/2014			319,498.75	319,498.75	
9/30/2014					1,170,372.50
2/15/2015	545,000.00	4.375%	319,498.75	864,498.75	
8/15/2015			307,576.88	307,576.88	
9/30/2015					1,172,075.63
2/15/2016	570,000.00	4.375%	307,576.88	877,576.88	
8/15/2016			295,108.13	295,108.13	
9/30/2016					1,172,685.01
2/15/2017	595,000.00	4.300%	295,108.13	890,108.13	
8/15/2017			282,315.63	282,315.63	
9/30/2017					1,172,423.76
2/15/2018	620,000.00	4.375%	282,315.63	902,315.63	
8/15/2018			268,753.13	268,753.13	
9/30/2018					1,171,068.76
2/15/2019	645,000.00	4.375%	268,753.13	913,753.13	
8/15/2019			254,643.75	254,643.75	
9/30/2019					1,168,396.88
2/15/2020	675,000.00	4.500%	254,643.75	929,643.75	
8/15/2020			239,456.25	239,456.25	
9/30/2020					1,169,100.00
2/15/2021	705,000.00	4.500%	239,456.25	944,456.25	
8/15/2021			223,593.75	223,593.75	
9/30/2021					1,168,050.00

HAYS COUNTY, TEXAS					
$16,320,000 Unlimited Tax Road Bonds					
Series 2006					
DEBT SERVICE SCHEDULE					
(continued)					
Date	Principal	Coupon	Interest	Total P & I	FISCAL TOTAL
2/15/2022	740,000.00	4.500%	223,593.75	963,593.75	
8/15/2022			206,943.75	206,943.75	
9/30/2022					1,170,537.50
2/15/2023	775,000.00	4.500%	206,943.75	981,943.75	
8/15/2023			189,506.25	189,506.25	
9/30/2023					1,171,450.00
2/15/2024	810,000.00	4.500%	189,506.25	999,506.25	
8/15/2024			171,281.25	171,281.25	
9/30/2024					1,170,787.50
2/15/2025	845,000.00	4.625%	171,281.25	1,016,281.25	
8/15/2025			151,740.63	151,740.63	
9/30/2025					1,168,021.88
2/15/2026	890,000.00	4.625%	151,740.63	1,041,740.63	
8/15/2026			131,159.38	131,159.38	
9/30/2026					1,172,900.01
2/15/2027	930,000.00	5.000%	131,159.38	1,061,159.38	
8/15/2027			107,909.38	107,909.38	
9/30/2027					1,169,068.76
2/15/2028	980,000.00	5.000%	107,909.38	1,087,909.38	
8/15/2028			83,409.38	83,409.38	
9/30/2028					1,171,318.76
2/15/2029	1,030,000.00	5.125%	83,409.38	1,113,409.38	
8/15/2029			57,015.63	57,015.63	
9/30/2029					1,170,425.01
2/15/2030	1,085,000.00	5.125%	57,015.63	1,142,015.63	
8/15/2030			29,212.50	29,212.50	
9/30/2030					1,171,228.13
2/15/2031	1,140,000.00	5.125%	29,212.50	1,169,212.50	
9/30/2031					1,169,212.50
TOTALS	**16,320,000.00**		**12,116,094.49**	**28,436,094.49**	**28,436,094.49**

*Refunded portion in 2013.

HAYS COUNTY, TEXAS					
$10,000,000 (Parks) Limited Tax Bonds					
Series 2007					
DEBT SERVICE SCHEDULE					
Date	**Principal**	**Coupon**	**Interest**	**Total P & I**	**FISCAL TOTAL**
12/15/2007					
8/15/2008			248,904.17	248,904.17	
9/30/2008					248,904.17
2/15/2009			190,650.00	190,650.00	
8/15/2009			190,650.00	190,650.00	
9/30/2009					381,300.00
2/15/2010	365,000.00	3.813%	190,650.00	555,650.00	
8/15/2010			183,691.28	183,691.28	
9/30/2010					739,341.28
2/15/2011	380,000.00	3.813%	183,691.28	563,691.28	
8/15/2011			176,446.58	176,446.58	
9/30/2011					740,137.86
2/15/2012	395,000.00	3.813%	176,446.58	571,446.58	
8/15/2012			168,915.90	168,915.90	
9/30/2012					740,362.48
2/15/2013	410,000.00	3.813%	168,915.90	578,915.90	
8/15/2013			161,099.25	161,099.25	
9/30/2013					740,015.15
2/15/2014	425,000.00	3.813%	161,099.25	586,099.25	
8/15/2014			152,996.63	152,996.63	
9/30/2014					739,095.88
2/15/2015	440,000.00	3.813%	152,996.63	592,996.63	
8/15/2015			144,608.03	144,608.03	
9/30/2015					737,604.66
2/15/2016	460,000.00	3.813%	144,608.03	604,608.03	
8/15/2016			135,838.13	135,838.13	
9/30/2016					740,446.16
2/15/2017	475,000.00	3.813%	135,838.13	610,838.13	
8/15/2017			126,782.25	126,782.25	
9/30/2017					737,620.38
2/15/2018	495,000.00	3.813%	126,782.25	621,782.25	
8/15/2018			117,345.08	117,345.08	
9/30/2018					739,127.33
2/15/2019	515,000.00	3.813%	117,345.08	632,345.08	
8/15/2019			107,526.60	107,526.60	
9/30/2019					739,871.68
2/15/2020	535,000.00	3.813%	107,526.60	642,526.60	
8/15/2020			97,326.83	97,326.83	
9/30/2020					739,853.43
2/15/2021	555,000.00	3.813%	97,326.83	652,326.83	
8/15/2021			86,745.75	86,745.75	
9/30/2021					739,072.58
2/15/2022	580,000.00	3.813%	86,745.75	666,745.75	
8/15/2022			75,688.05	75,688.05	
9/30/2022					742,433.80

HAYS COUNTY, TEXAS					
$10,000,000 (Parks) Limited Tax Bonds					
Series 2007					
DEBT SERVICE SCHEDULE					
(continued)					
Date	Principal	Coupon	Interest	Total P & I	FISCAL TOTAL
2/15/2023	600,000.00	3.813%	75,688.05	675,688.05	
8/15/2023			64,249.05	64,249.05	
9/30/2023					739,937.10
2/15/2024	625,000.00	3.813%	64,249.05	689,249.05	
8/15/2024			52,333.43	52,333.43	
9/30/2024					741,582.48
2/15/2025	645,000.00	3.813%	52,333.43	697,333.43	
8/15/2025			40,036.50	40,036.50	
9/30/2025					737,369.93
2/15/2026	675,000.00	3.813%	40,036.50	715,036.50	
8/15/2026			27,167.63	27,167.63	
9/30/2026					742,204.13
2/15/2027	700,000.00	3.813%	27,167.63	727,167.63	
8/15/2027			13,822.13	13,822.13	
9/30/2027					740,989.76
2/15/2028	725,000.00	3.813%	13,822.13	738,822.13	
9/30/2028					738,822.13
TOTALS	**10,000,000.00**		**4,686,092.37**	**14,686,092.37**	**14,686,092.37**

HAYS COUNTY, TEXAS					
$9,985,000 (Parks) Limited Tax Bonds					
Series 2008					
DEBT SERVICE SCHEDULE					
Date	**Principal**	**Coupon**	**Interest**	**Total P & I**	**FISCAL TOTAL**
12/15/2008					
2/15/2009					
8/15/2009			291,765.00	291,765.00	
9/30/2009					291,765.00
2/15/2010	200,000.00	4.250%	218,823.75	418,823.75	
8/15/2010			214,573.75	214,573.75	
9/30/2010					633,397.50
2/15/2011	255,000.00	4.250%	214,573.75	469,573.75	
8/15/2011			209,155.00	209,155.00	
9/30/2011					678,728.75
2/15/2012	325,000.00	4.000%	209,155.00	534,155.00	
8/15/2012			202,655.00	202,655.00	
9/30/2012					736,810.00
2/15/2013	345,000.00	4.000%	202,655.00	547,655.00	
8/15/2013			195,755.00	195,755.00	
9/30/2013					743,410.00
2/15/2014	365,000.00	4.000%	195,755.00	560,755.00	
8/15/2014			188,455.00	188,455.00	
9/30/2014					749,210.00
2/15/2015	380,000.00	4.000%	188,455.00	568,455.00	
8/15/2015			180,855.00	180,855.00	
9/30/2015					749,310.00
2/15/2016	405,000.00	4.000%	180,855.00	585,855.00	
8/15/2016			172,755.00	172,755.00	
9/30/2016					758,610.00
2/15/2017	425,000.00	4.000%	172,755.00	597,755.00	
8/15/2017			164,255.00	164,255.00	
9/30/2017					762,010.00
2/15/2018	450,000.00	3.850%	164,255.00	614,255.00	
8/15/2018			155,592.50	155,592.50	
9/30/2018					769,847.50
2/15/2019	470,000.00	4.000%	155,592.50	625,592.50	
8/15/2019			146,192.50	146,192.50	
9/30/2019					771,785.00
2/15/2020	495,000.00	4.150%	146,192.50	641,192.50	
8/15/2020			135,921.25	135,921.25	
9/30/2020					777,113.75
2/15/2021	525,000.00	4.300%	135,921.25	660,921.25	
8/15/2021			124,633.75	124,633.75	
9/30/2021					785,555.00
2/15/2022	550,000.00	4.400%	124,633.75	674,633.75	
8/15/2022			112,533.75	112,533.75	
9/30/2022					787,167.50

HAYS COUNTY, TEXAS					
$9,985,000 (Parks) Limited Tax Bonds					
Series 2008					
DEBT SERVICE SCHEDULE					
(continued)					
Date	Principal	Coupon	Interest	Total P & I	FISCAL TOTAL
2/15/2023	580,000.00	4.500%	112,533.75	692,533.75	
8/15/2023			99,483.75	99,483.75	
9/30/2023					792,017.50
2/15/2024	615,000.00	4.600%	99,483.75	714,483.75	
8/15/2024			85,338.75	85,338.75	
9/30/2024					799,822.50
2/15/2025	645,000.00	4.700%	85,338.75	730,338.75	
8/15/2025			70,181.25	70,181.25	
9/30/2025					800,520.00
2/15/2026	680,000.00	4.750%	70,181.25	750,181.25	
8/15/2026			54,031.25	54,031.25	
9/30/2026					804,212.50
2/15/2027	720,000.00	4.750%	54,031.25	774,031.25	
8/15/2027			36,931.25	36,931.25	
9/30/2027					810,962.50
2/15/2028	755,000.00	4.750%	36,931.25	791,931.25	
8/15/2028			19,000.00	19,000.00	
9/30/2028					810,931.25
2/15/2029	800,000.00	4.750%	19,000.00	819,000.00	
8/15/2029					
9/30/2029					819,000.00
TOTALS	**9,985,000.00**		**5,647,186.25**	**15,632,186.25**	**15,632,186.25**

HAYS COUNTY, TEXAS					
$7,970,000 Combination Tax & Revenue Certificates of Obligation					
Series 2009					
DEBT SERVICE SCHEDULE					
Date	**Principal**	**Coupon**	**Interest**	**Total P & I**	**FISCAL TOTAL**
8/15/2009					
2/15/2010	75,000.00	2.000%	162,303.13	237,303.13	
8/15/2010			161,553.13	161,553.13	
9/30/2010					398,856.26
2/15/2011	290,000.00	3.000%	161,553.13	451,553.13	
8/15/2011			157,203.13	157,203.13	
9/30/2011					608,756.26
2/15/2012	300,000.00	3.000%	157,203.13	457,203.13	
8/15/2012			152,703.13	152,703.13	
9/30/2012					609,906.26
2/15/2013	310,000.00	3.000%	152,703.13	462,703.13	
8/15/2013			148,053.13	148,053.13	
9/30/2013					610,756.26
2/15/2014	315,000.00	3.000%	148,053.13	463,053.13	
8/15/2014			143,328.13	143,328.13	
9/30/2014					606,381.26
2/15/2015	325,000.00	3.000%	143,328.13	468,328.13	
8/15/2015			138,453.13	138,453.13	
9/30/2015					606,781.26
2/15/2016	340,000.00	5.000%	138,453.13	478,453.13	
8/15/2016			129,953.13	129,953.13	
9/30/2016					608,406.26
2/15/2017	355,000.00	4.000%	129,953.13	484,953.13	
8/15/2017			122,853.13	122,853.13	
9/30/2017					607,806.26
2/15/2018	370,000.00	4.000%	122,853.13	492,853.13	
8/15/2018			115,453.13	115,453.13	
9/30/2018					608,306.26
2/15/2019	385,000.00	4.000%	115,453.13	500,453.13	
8/15/2019			107,753.13	107,753.13	
9/30/2019					608,206.26
2/15/2020	400,000.00	4.000%	107,753.13	507,753.13	
8/15/2020			99,753.13	99,753.13	
9/30/2020					607,506.26
2/15/2021	415,000.00	4.000%	99,753.13	514,753.13	
8/15/2021			91,453.13	91,453.13	
9/30/2021					606,206.26
2/15/2022	435,000.00	4.500%	91,453.13	526,453.13	
8/15/2022			81,665.63	81,665.63	
9/30/2022					608,118.76

HAYS COUNTY, TEXAS					
$7,970,000 Combination Tax & Revenue Certificates of Obligation					
Series 2009					
DEBT SERVICE SCHEDULE					
(continued)					
Date	Principal	Coupon	Interest	Total P & I	FISCAL TOTAL
2/15/2023	455,000.00	4.500%	81,665.63	536,665.63	
8/15/2023			71,428.13	71,428.13	
9/30/2023					608,093.76
2/15/2024	475,000.00	4.500%	71,428.13	546,428.13	
8/15/2024			60,740.63	60,740.63	
9/30/2024					607,168.76
2/15/2025	495,000.00	4.250%	60,740.63	555,740.63	
8/15/2025			50.221.88	50.221.88	
9/30/2025					555,740.63
2/15/2026	520,000.00	4.375%	50,221.88	570,221.88	
8/15/2026			38,846.88	38,846.88	
9/30/2026					609,068.76
2/15/2027	545,000.00	4.500%	38,846.88	583,846.88	
8/15/2027			26,584.38	26,584.38	
9/30/2027					610,431.26
2/15/2028	570,000.00	4.500%	26,584.38	596,584.38	
8/15/2028			13,759.38	19,000.00	
9/30/2028					615,584.38
2/15/2029	595,000.00	4.625%	13,759.38	608,759.38	
8/15/2029					
9/30/2029					608,759.38
TOTALS	**7,970,000.00**		**3,935,600.19**	**11,910,840.81**	**11,910,840.81**

HAYS COUNTY, TEXAS					
$49,575,000 (State Pass-Through Roads) Revenue & Limited Tax Bonds					
Series 2009					
DEBT SERVICE SCHEDULE					
Date	**Principal**	**Coupon**	**Interest**	**Total P & I**	**FISCAL TOTAL**
8/15/2009					
2/15/2010			1,180,637.50	1,180,637.50	
8/15/2010			1,180,637.50	1,180,637.50	
9/30/2010					2,361,275.00
2/15/2011			1,180,637.50	1,180,637.50	
8/15/2011			1,180,637.50	1,180,637.50	
9/30/2011					2,361,275.00
2/15/2012			1,180,637.50	1,180,637.50	
8/15/2012			1,180,637.50	1,180,637.50	
9/30/2012					2,361,275.00
2/15/2013	1,595,000.00	3.000%	1,180,637.50	2,775,637.50	
8/15/2013			1,156,712.50	1,156,712.50	
9/30/2013					3,932,350.00
2/15/2014	970,000.00	3.000%	1,156,712.50	2,126,712.50	
8/15/2014			1,142,162.50	1,142,162.50	
9/30/2014					3,268,875.00
2/15/2015	880,000.00	4.000%	1,142,162.50	2,022,162.50	
8/15/2015			1,124,562.50	1,124,562.50	
9/30/2015					3,146,725.00
2/15/2016	1,010,000.00	4.000%	1,124,562.50	2,134,562.50	
8/15/2016			1,104,362.50	1,104,362.50	
9/30/2016					3,238,925.00
2/15/2017	1,225,000.00	4.000%	1,104,362.50	2,329,362.50	
8/15/2017			1,079,862.50	1,079,862.50	
9/30/2017					3,409,225.00
2/15/2018	1,430,000.00	4.000%	1,079,862.50	2,509,862.50	
8/15/2018			1,051,262.50	1,051,262.50	
9/30/2018					3,561,125.00
2/15/2019	1,655,000.00	4.604%	1,051,262.50	2,706,262.50	
8/15/2019			1,013,162.50	1,013,162.50	
9/30/2019					3,719,425.00
2/15/2020	1,900,000.00	5.000%	1,013,162.50	2,913,162.50	
8/15/2020			965,662.50	965,662.50	
9/30/2020					3,878,825.00
2/15/2021	2,165,000.00	5.000%	965,662.50	3,130,662.50	
8/15/2021			911,537.50	911,537.50	
9/30/2021					4,042,200.00
2/15/2022	2,800,000.00	5.000%	911,537.50	3,711,537.50	
8/15/2022			841,537.50	841,537.50	
9/30/2022					4,553,075.00

HAYS COUNTY, TEXAS					
$49,575,000 (State Pass-Through Roads) Revenue & Limited Tax Bonds					
Series 2009					
DEBT SERVICE SCHEDULE					
(continued)					
Date	Principal	Coupon	Interest	Total P & I	FISCAL TOTAL
2/15/2023	3,125,000.00	5.000%	841,537.50	3,966,537.50	
8/15/2023			763,412.50	763,412.50	
9/30/2023					4,729,950.00
2/15/2024	3,540,000.00	5.000%	763,412.50	4,303,412.50	
8/15/2024			674,912.50	674,912.50	
9/30/2024					4,978,325.00
2/15/2025	3,320,000.00	5.000%	674,912.50	3,994,912.50	
8/15/2025			591,912.50	591,912.50	
9/30/2025					4,586,825.00
2/15/2026	3,435,000.00	5.000%	591,912.50	4,026,912.50	
8/15/2026			506,037.50	506,037.50	
9/30/2026					4,532,950.00
2/15/2027	3,685,000.00	5.000%	506,037.50	4,191,037.50	
8/15/2027			413,912.50	413,912.50	
9/30/2027					4,604,950.00
2/15/2028	3,955,000.00	5.000%	413,912.50	4,368,912.50	
8/15/2028			315,037.50	315,037.50	
9/30/2028					4,683,950.00
2/15/2029	4,400,000.00	5.000%	315,037.50	4,715,037.50	
8/15/2029			205,037.50	205,037.50	
9/30/2029					4,920,075.00
2/15/2030	3,320,000.00	4.750%	205,037.50	3,525,037.50	
8/15/2030			126,187.50	126,187.50	
9/30/2030					3,651,225.00
2/15/2031	2,350,000.00	4.750%	126,187.50	2,476,187.50	
8/15/2031			70,375.00	70,375.00	
9/30/2031					2,546,562.50
2/15/2032	2,815,000.00	5.000%	70,375.00	2,885,375.00	
9/30/2032					
TOTALS	**49,575,000.00**		**36,379,762.50**	**85,954,762.50**	**83,069,387.50**

*Refunded portion in 2013.

HAYS COUNTY, TEXAS					
$9,990,000 (County Priority 1 List) Unlimited Tax Road Bonds					
Series 2009					
DEBT SERVICE SCHEDULE					
Date	**Principal**	**Coupon**	**Interest**	**Total P & I**	**FISCAL TOTAL**
8/15/2009					
2/15/2010	160,000.00	2.000%	200,065.63	360,065.63	
8/15/2010			198,465.63	198,465.63	
9/30/2010					558,531.26
2/15/2011	360,000.00	4.000%	198,465.63	558,465.63	
8/15/2011			191,265.63	191,265.63	
9/30/2011					749,731.26
2/15/2012	375,000.00	3.000%	191,265.63	566,265.63	
8/15/2012			185,640.63	185,640.63	
9/30/2012					751,906.26
2/15/2013	385,000.00	3.000%	185,640.63	570,640.63	
8/15/2013			179,865.63	179,865.63	
9/30/2013					750,506.26
2/15/2014	395,000.00	3.000%	179,865.63	574,865.63	
8/15/2014			173,940.63	173,940.63	
9/30/2014					748,806.26
2/15/2015	410,000.00	4.000%	173,940.63	583,940.63	
8/15/2015			165,740.63	165,740.63	
9/30/2015					749,681.26
2/15/2016	430,000.00	4.000%	165,740.63	595,740.63	
8/15/2016			157,140.63	157,140.63	
9/30/2016					752,881.26
2/15/2017	445,000.00	4.000%	157,140.63	602,140.63	
8/15/2017			148,240.63	148,240.63	
9/30/2017					750,381.26
2/15/2018	465,000.00	4.000%	148,240.63	613,240.63	
8/15/2018			138,940.63	138,940.63	
9/30/2018					752,181.26
2/15/2019	480,000.00	4.000%	138,940.63	618,940.63	
8/15/2019			129,340.63	129,340.63	
9/30/2019					748,281.26
2/15/2020	500,000.00	4.000%	129,340.63	629,340.63	
8/15/2020			119,340.63	119,340.63	
9/30/2020					748,681.26
2/15/2021	525,000.00	4.000%	119,340.63	644,340.63	
8/15/2021			108,840.63	108,840.63	
9/30/2021					753,181.26
2/15/2022	545,000.00	4.000%	108,840.63	653,840.63	
8/15/2022			97,940.63	97,940.63	
9/30/2022					751,781.26

HAYS COUNTY, TEXAS					
$9,990,000 (County Priority 1 List) Unlimited Tax Road Bonds					
Series 2009					
DEBT SERVICE SCHEDULE					
(continued)					
Date	Principal	Coupon	Interest	Total P & I	FISCAL TOTAL
2/15/2023	565,000.00	4.000%	97,940.63	662,940.63	
8/15/2023			86,640.63	86,640.63	
9/30/2023					749,581.26
2/15/2024	590,000.00	4.125%	86,640.63	676,640.63	
8/15/2024			74,471.88	74,471.88	
9/30/2024					751,112.51
2/15/2025	615,000.00	4.250%	74,471.88	689,471.88	
8/15/2025			61,403.13	61,403.13	
9/30/2025					750,875.01
2/15/2026	640,000.00	4.375%	61,403.13	701,403.13	
8/15/2026			47,403.13	47,403.13	
9/30/2026					748,806.26
2/15/2027	670,000.00	4.375%	47,403.13	717,403.13	
8/15/2027			32,746.88	32,746.88	
9/30/2027					750,150.01
2/15/2028	700,000.00	4.500%	32,746.88	732,746.88	
8/15/2028			16,996.88	16,996.88	
9/30/2028					749,743.76
2/15/2029	735,000.00	4.625%	16,996.88	751,996.88	
8/15/2029					751,996.88
9/30/2029					
TOTALS	**9,990,000.00**		**4,828,797.07**	**14,818,797.07**	

HAYS COUNTY, TEXAS					
$12,344,998 Unlimited Tax Refunding Bonds (Refunded Series 2001)					
Series 2010					
DEBT SERVICE SCHEDULE					
Date	**Principal**	**Coupon**	**Interest**	**Total P & I**	**FISCAL TOTAL**
4/22/2010					
8/15/2010	180,000.00	2.000%	149,458.33	329,458.33	
9/30/2010					329,458.33
2/15/2011			177,550.00	347,550.00	
8/15/2011	170,000.00	2.000%	177,550.00	177,550.00	
9/30/2011					525,100.00
2/15/2012			175,850.00	425,848.00	
8/15/2012	249,998.00	1.585%	1,100,852.00	1,100,852.00	
9/30/2012					1,526,700.00
2/15/2013			173,850.00	1,353,850.00	
8/15/2013	1,180,000.00	2.000%	173,850.00	173,850.00	
9/30/2013					1,527,700.00
2/15/2014			162,050.00	1,362,050.00	
8/15/2014	1,200,000.00	2.000%	162,050.00	162,050.00	
9/30/2014					1,524,100.00
2/15/2015			150,050.00	1,375,050.00	
8/15/2015	1,225,000.00	2.250%	150,050.00	150,050.00	
9/30/2015					1,525,100.00
2/15/2016			136,268.75	1,391,268.75	
8/15/2016	1,255,000.00	2.750%	136,268.75	136,268.75	
9/30/2016					1,527,537.50
2/15/2017			119,012.50	1,409,012.50	
8/15/2017	1,290,000.00	3.125%	119,012.50	119,012.50	
9/30/2017					1,528,025.00
2/15/2018			98,856.25	1,428,856.25	
8/15/2018	1,330,000.00	3.375%	98,856.25	98,856.25	
9/30/2018					1,527,712.50
2/15/2019			76,412.50	1,446,412.50	
8/15/2019	1,370,000.00	3.625%	76,412.50	76,412.50	
9/30/2019					1,522,825.00
2/15/2020			51,581.25	1,476,581.25	
8/15/2020	1,425,000.00	3.500%	51,581.25	51,581.25	
9/30/2020					1,528,162.50
2/15/2021			26,643.75	1,496,643.75	
8/15/2021	1,470,000.00	3.625%	26,643.75	26,643.75	
9/30/2021					1,523,287.50
TOTALS	**12,344,998.00**		**3,770,710.33**	**16,115,708.33**	

HAYS COUNTY, TEXAS					
$67,325,000 (Government Center) Certificates of Obligation					
Series 2010					
DEBT SERVICE SCHEDULE					
Date	**Principal**	**Coupon**	**Interest**	**Total P & I**	**FISCAL TOTAL**
4/22/2010					
2/15/2011			2,939,096.88	2,939,096.88	
8/15/2011			1,603,143.75	1,603,143.75	
9/30/2011					4,542,240.63
2/15/2012	1,050,000.00	2.000%	1,603,143.75	2,653,143.75	
8/15/2012			1,592,643.75	1,592,643.75	
9/30/2012					4,245,787.50
2/15/2013	1,075,000.00	2.000%	1,592,643.75	2,667,643.75	
8/15/2013			1,581,893.75	1,581,893.75	
9/30/2013					4,249,537.50
2/15/2014	1,735,000.00	2.000%	1,581,893.75	3,316,893.75	
8/15/2014			1,564,543.75	1,564,543.75	
9/30/2014					4,881,437.50
2/15/2015	1,770,000.00	2.375%	1,564,543.75	3,334,543.75	
8/15/2015			1,543,525.00	1,543,525.00	
9/30/2015					4,878,068.75
2/15/2016	1,840,000.00	5.125%	1,543,525.00	3,383,525.00	
8/15/2016			1,496,375.00	1,496,375.00	
9/30/2016					4,879,900.00
2/15/2017	1,935,000.00	5.000%	1,496,375.00	3,431,375.00	
8/15/2017			1,448,000.00	1,448,000.00	
9/30/2017					4,879,375.00
2/15/2018	2,035,000.00	5.000%	1,448,000.00	3,483,000.00	
8/15/2018			1,397,125.00	1,397,125.00	
9/30/2018					4,880,125.00
2/15/2019	2,140,000.00	5.000%	1,397,125.00	3,537,125.00	
8/15/2019			1,343,625.00	1,343,625.00	
9/30/2019					4,880,750.00
2/15/2020	2,250,000.00	5.000%	1,343,625.00	3,593,625.00	
8/15/2020			1,287,375.00	1,287,375.00	
9/30/2020					4,881,000.00
2/15/2021	2,365,000.00	5.000%	1,287,375.00	3,652,375.00	
8/15/2021			1,228,250.00	1,228,250.00	
9/30/2021					4,880,625.00
2/15/2022	2,485,000.00	5.000%	1,228,250.00	3,713,250.00	
8/15/2022			1,166,125.00	1,166,125.00	
9/30/2022					4,879,375.00
2/15/2023	2,615,000.00	5.000%	1,166,125.00	3,781,125.00	
8/15/2023			1,100,750.00	1,100,750.00	
9/30/2023					4,881,875.00

HAYS COUNTY, TEXAS					
$67,325,000 (Government Center) Certificates of Obligation					
Series 2010					
DEBT SERVICE SCHEDULE					
(continued)					
Date	Principal	Coupon	Interest	Total P & I	FISCAL TOTAL
2/15/2024	2,745,000.00	5.000%	1,100,750.00	3,845,750.00	
8/15/2024			1,032,125.00	1,032,125.00	
9/30/2024					4,877,875.00
2/15/2025	2,885,000.00	5.000%	1,032,125.00	3,917,125.00	
8/15/2025			960,000.00	960,000.00	
9/30/2025					4,877,125.00
2/15/2026	3,035,000.00	5.000%	960,000.00	3,995,000.00	
8/15/2026			884,125.00	884,125.00	
9/30/2026					4,879,125.00
2/15/2027	3,190,000.00	5.000%	884,125.00	4,074,125.00	
8/15/2027			804,375.00	804,375.00	
9/30/2027					4,878,500.00
2/15/2028	3,355,000.00	5.000%	804,375.00	4,159,375.00	
8/15/2028			720,500.00	720,500.00	
9/30/2028					4,879,875.00
2/15/2029	3,525,000.00	5.000%	720,500.00	4,245,500.00	
8/15/2029			632,375.00	632,375.00	
9/30/2029					4,877,875.00
2/15/2030	3,705,000.00	5.000%	632,375.00	4,337,375.00	
8/15/2030			539,750.00	539,750.00	
9/30/2030					4,877,125.00
2/15/2031	3,895,000.00	5.000%	539,750.00	4,434,750.00	
8/15/2031			442,375.00	442,375.00	
9/30/2031					4,877,125.00
2/15/2032	4,095,000.00	5.000%	442,375.00	4,537,375.00	
8/15/2032			340,000.00	340,000.00	
9/30/2032					4,877,375.00
2/15/2033	4,305,000.00	5.000%	340,000.00	4,645,000.00	
8/15/2033			232,375.00	232,375.00	
9/30/2033					4,877,375.00
2/15/2034	4,530,000.00	5.000%	232,375.00	4,762,375.00	
8/15/2034			119,125.00	119,125.00	
9/30/2034					4,881,500.00
2/15/2035	4,765,000.00	5.000%	119,125.00	4,884,125.00	
9/30/2035					4,884,125.00
TOTALS	**67,325,000.00**		**53,060,096.88**	**120,385,096.88**	

HAYS COUNTY, TEXAS					
$9,970,000 Limited Tax Road Bonds					
Series 2011					
DEBT SERVICE SCHEDULE					
Date	Principal	Coupon	Interest	Total P & I	FISCAL TOTAL
7/14/2011					
2/15/2012	200,000.00	2.000%	228,304.17	428,304.17	
8/15/2012			169,228.13	169,228.13	
9/30/2012					597,532.30
2/15/2013	390,000.00	2.000%	169,228.13	559,228.13	
8/15/2013			165,328.13	165,328.13	
9/30/2013					724,556.26
2/15/2014	400,000.00	2.000%	165,328.13	565,328.13	
8/15/2014			161,328.13	161,328.13	
9/30/2014					726,656.26
2/15/2015	405,000.00	2.000%	161,328.13	566,328.13	
8/15/2015			157,278.13	157,278.13	
9/30/2015					723,606.26
2/15/2016	415,000.00	2.000%	157,278.13	572,278.13	
8/15/2016			153,128.13	153,128.13	
9/30/2016					725,406.26
2/15/2017	425,000.00	2.250%	153,128.13	578,128.13	
8/15/2017			148,346.88	148,346.88	
9/30/2017					726,475.01
2/15/2018	435,000.00	2.500%	148,346.88	583,346.88	
8/15/2018			142,909.38	142,909.38	
9/30/2018					726,256.26
2/15/2019	445,000.00	3.000%	142,909.38	587,909.38	
8/15/2019			136,234.38	136,234.38	
9/30/2019					724,143.76
2/15/2020	460,000.00	3.000%	136,234.38	596,234.38	
8/15/2020			129,334.38	129,334.38	
9/30/2020					725,568.76
2/15/2021	475,000.00	3.000%	129,334.38	604,334.38	
8/15/2021			122,209.38	122,209.38	
9/30/2021					726,543.76
2/15/2022	490,000.00	4.000%	122,209.38	612,209.38	
8/15/2022			112,409.38	112,409.38	
9/30/2022					724,618.76
2/15/2023	510,000.00	4.000%	112,409.38	622,409.38	
8/15/2023			102,209.38	102,209.38	
9/30/2023					724,618.76
2/15/2024	530,000.00	4.000%	102,209.38	632,209.38	
8/15/2024			91,609.38	91,609.38	
9/30/2024					723,818.76
2/15/2025	550,000.00	4.000%	91,609.38	641,609.38	
8/15/2025			80,609.38	80,609.38	
9/30/2025					722,218.76
2/15/2026	575,000.00	4.000%	80,609.38	655,609.38	
8/15/2026			69,109.38	69,109.38	
9/30/2026					724,718.76

HAYS COUNTY, TEXAS					
$9,970,000 Limited Tax Road Bonds					
Series 2011					
DEBT SERVICE SCHEDULE					
(continued)					
Date	Principal	Coupon	Interest	Total P & I	FISCAL TOTAL
2/15/2027	600,000.00	4.000%	69,109.38	669,109.38	
8/15/2027			57,109.38	57,109.38	
9/30/2027					726,218.76
2/15/2028	625,000.00	4.125%	57,109.38	682,109.38	
8/15/2028			44,218.75	44,218.75	
9/30/2028					726,328.13
2/15/2029	650,000.00	4.250%	44,218.75	694,218.75	
8/15/2029			30,406.25	30,406.25	
9/30/2029					724,625.00
2/15/2030	680,000.00	4.375%	30,406.25	710,406.25	
8/15/2030			15,531.25	15,531.25	
9/30/2030					725,937.50
2/15/2031	710,000.00	4.375%	15,531.25	725,531.25	
9/30/2031					725,531.25
TOTALS	**9,970,000.00**		**4,405,379.33**	**14,375,379.33**	

HAYS COUNTY, TEXAS					
$36,835,000 (County Priority 1 List) Unlimited Tax Road Bonds					
Series 2011					
DEBT SERVICE SCHEDULE					
Date	**Principal**	**Coupon**	**Interest**	**Total P & I**	**FISCAL TOTAL**
7/14/2011					
2/15/2012	200,000.00	2.000%	1,145,200.00	1,345,200.00	
8/15/2012			856,900.00	856,900.00	
9/30/2012					2,202,100.00
2/15/2013	120,000.00	2.000%	856,900.00	976,900.00	
8/15/2013			855,700.00	855,700.00	
9/30/2013					1,832,600.00
2/15/2014			855,700.00	855,700.00	
8/15/2014			855,700.00	855,700.00	
9/30/2014					1,711,400.00
2/15/2015	995,000.00	3.000%	855,700.00	1,850,700.00	
8/15/2015			840,775.00	840,775.00	
9/30/2015					2,691,475.00
2/15/2016	1,030,000.00	4.000%	840,775.00	1,870,775.00	
8/15/2016			820,175.00	820,175.00	
9/30/2016					2,690,950.00
2/15/2017	1,075,000.00	4.000%	820,175.00	1,895,175.00	
8/15/2017			798,675.00	798,675.00	
9/30/2017					2,693,850.00
2/15/2018	1,115,000.00	4.000%	798,675.00	1,913,675.00	
8/15/2018			776,375.00	776,375.00	
9/30/2018					2,690,050.00
2/15/2019	1,170,000.00	5.000%	776,375.00	1,946,375.00	
8/15/2019			747,125.00	747,125.00	
9/30/2019					2,693,500.00
2/15/2020	1,230,000.00	5.000%	747,125.00	1,977,125.00	
8/15/2020			716,375.00	716,375.00	
9/30/2020					2,693,500.00
2/15/2021	1,280,000.00	3.000%	716,375.00	1,996,375.00	
8/15/2021			697,175.00	697,175.00	
9/30/2021					2,693,550.00
2/15/2022	1,330,000.00	5.000%	697,175.00	2,027,175.00	
8/15/2022			663,925.00	663,925.00	
9/30/2022					2,691,100.00
2/15/2023	1,400,000.00	5.000%	663,925.00	2,063,925.00	
8/15/2023			628,925.00	628,925.00	
9/30/2023					2,692,850.00
2/15/2024	1,470,000.00	5.000%	628,925.00	2,098,925.00	
8/15/2024			592,175.00	592,175.00	
9/30/2024					2,691,100.00

HAYS COUNTY, TEXAS					
$36,835,000 (County Priority 1 List) Unlimited Tax Road Bonds					
Series 2011					
DEBT SERVICE SCHEDULE					
(continued)					
Date	Principal	Coupon	Interest	Total P & I	FISCAL TOTAL
2/15/2025	1,545,000.00	4.750%	592,175.00	2,137,175.00	
8/15/2025			555,481.25	555,481.25	
9/30/2025					2,692,656.25
2/15/2026	1,620,000.00	4.750%	555,481.25	2,175,481.25	
8/15/2026			517,006.25	517,006.25	
9/30/2026					2,692,487.50
2/15/2027	1,695,000.00	4.750%	517,006.25	2,212,006.25	
8/15/2027			476,750.00	476,750.00	
9/30/2027					2,688,756.25
2/15/2028	1,780,000.00	4.750%	476,750.00	2,256,750.00	
8/15/2028			434,475.00	434,475.00	
9/30/2028					2,691,225.00
2/15/2029	1,865,000.00	4.750%	434,475.00	2,299,475.00	
8/15/2029			390,181.25	390,181.25	
9/30/2029					2,689,656.25
2/15/2030	1,955,000.00	4.750%	390,181.25	2,345,181.25	
8/15/2030			343,750.00	343,750.00	
9/30/2030					2,688,931.25
2/15/2031	2,050,000.00	4.750%	343,750.00	2,393,750.00	
8/15/2031			295,062.50	295,062.50	
9/30/2031					2,688,812.50
2/15/2032	2,150,000.00	4.750%	295,062.50	2,445,062.50	
8/15/2032			244,000.00	244,000.00	
9/30/2032					2,689,062.50
2/15/2033	2,260,000.00	5.000%	244,000.00	2,504,000.00	
8/15/2033			187,500.00	187,500.00	
9/30/2033					2,691,500.00
2/15/2034	2,375,000.00	5.000%	187,500.00	2,562,500.00	
8/15/2034			128,125.00	128,125.00	
9/30/2034					2,690,625.00
2/15/2035	2,500,000.00	5.000%	128,125.00	2,628,125.00	
8/15/2035			65,625.00	65,625.00	
9/30/2035					2,693,750.00
2/15/2035	2,625,000.00	5.000%	65,625.00	2,690,625.00	
9/30/2035					2,690,625.00
TOTALS	**36,835,000.00**		**28,121,112.50**	**64,956,112.50**	

HAYS COUNTY, TEXAS					
$42,115,000 (State Pass-Through Roads) Revenue & Unlimited Tax Bonds					
Series 2011					
DEBT SERVICE SCHEDULE					
Date	**Principal**	**Coupon**	**Interest**	**Total P & I**	**FISCAL TOTAL**
7/14/2011					
2/15/2012			1,377,333.33	1,377,333.33	
8/15/2012			1,033,000.00	1,033,000.00	
9/30/2012					2,410,333.33
2/15/2013			1,033,000.00	1,033,000.00	
8/15/2013			1,033,000.00	1,033,000.00	
9/30/2013					2,066,000.00
2/15/2014	100,000.00	2.000%	1,033,000.00	1,133,000.00	
8/15/2014			1,032,000.00	1,032,000.00	
9/30/2014					2,165,000.00
2/15/2015	365,000.00	2.000%	1,032,000.00	1,397,000.00	
8/15/2015			1,028,350.00	1,028,350.00	
9/30/2015					2,425,350.00
2/15/2016	860,000.00	2.000%	1,028,350.00	1,888,350.00	
8/15/2016			1,019,750.00	1,019,750.00	
9/30/2016					2,908,100.00
2/15/2017	1,370,000.00	5.000%	1,019,750.00	2,389,750.00	
8/15/2017			985,500.00	985,500.00	
9/30/2017					3,375,250.00
2/15/2018	1,635,000.00	5.000%	985,500.00	2,620,500.00	
8/15/2018			944,625.00	944,625.00	
9/30/2018					3,565,125.00
2/15/2019	1,960,000.00	5.000%	944,625.00	2,904,625.00	
8/15/2019			895,625.00	895,625.00	
9/30/2019					3,800,250.00
2/15/2020	1,885,000.00	5.000%	895,625.00	2,780,625.00	
8/15/2020			848,500.00	848,500.00	
9/30/2020					3,629,125.00
2/15/2021	1,805,000.00	5.000%	848,500.00	2,653,500.00	
8/15/2021			803,375.00	803,375.00	
9/30/2021					3,456,875.00
2/15/2022	2,245,000.00	5.000%	803,375.00	3,048,375.00	
8/15/2022			747,250.00	747,250.00	
9/30/2022					3,795,625.00
2/15/2023	2,360,000.00	5.000%	747,250.00	3,107,250.00	
8/15/2023			688,250.00	688,250.00	
9/30/2023					3,795,500.00
2/15/2024	2,485,000.00	5.000%	688,250.00	3,173,250.00	
8/15/2024			626,125.00	626,125.00	
9/30/2024					3,799,375.00

HAYS COUNTY, TEXAS					
$42,115,000 (State Pass-Through Roads) Revenue & Unlimited Tax Bonds					
Series 2011					
DEBT SERVICE SCHEDULE					
(continued)					
Date	Principal	Coupon	Interest	Total P & I	FISCAL TOTAL
2/15/2025	2,610,000.00	5.000%	626,125.00	3,236,125.00	
8/15/2025			560,875.00	560,875.00	
9/30/2025					3,797,000.00
2/15/2026	2,745,000.00	5.000%	560,875.00	3,305,875.00	
8/15/2026			492,250.00	492,250.00	
9/30/2026					3,798,125.00
2/15/2027	2,885,000.00	5.000%	492,250.00	3,377,250.00	
8/15/2027			420,125.00	420,125.00	
9/30/2027					3,797,375.00
2/15/2028	3,035,000.00	5.000%	420,125.00	3,455,125.00	
8/15/2028			344,250.00	344,250.00	
9/30/2028					3,799,375.00
2/15/2029	3,190,000.00	5.000%	344,250.00	3,534,250.00	
8/15/2029			264,500.00	264,500.00	
9/30/2029					3,798,750.00
2/15/2030	3,350,000.00	5.000%	264,500.00	3,614,500.00	
8/15/2030			180,750.00	180,750.00	
9/30/2030					3,795,250.00
2/15/2031	3,525,000.00	5.000%	180,750.00	3,705,750.00	
8/15/2031			92,625.00	92,625.00	
9/30/2031					3,798,375.00
2/15/2032	3,705,000.00	5.000%	92,625.00	3,797,625.00	
9/30/2032					3,797,625.00
TOTALS	**42,115,000.00**		**29,458,783.33**	**71,573,783.33**	

HAYS COUNTY, TEXAS					
$9,745,000 Limited Tax Road Bonds (Refunded portion of Series 2003 & 2004)					
Series 2012					
DEBT SERVICE SCHEDULE					
Date	**Principal**	**Coupon**	**Interest**	**Total P & I**	**FISCAL TOTAL**
5/3/2012					
8/15/2012	135,000.00	2.000%	128,007.22	263,007.22	
9/30/2012					263,007.22
2/15/2013			170,600.00	170,600.00	
8/15/2013			170,600.00	170,600.00	
9/30/2013					341,200.00
2/15/2014			170,600.00	170,600.00	
8/15/2014	110,000.00	2.000%	170,600.00	280,600.00	
9/30/2014					451,200.00
2/15/2015			169,500.00	169,500.00	
8/15/2015	115,000.00	2.000%	169,500.00	284,500.00	
9/30/2015					454,000.00
2/15/2016			168,350.00	168,350.00	
8/15/2016	925,000.00	2.000%	168,350.00	1,093,350.00	
9/30/2016					1,261,700.00
2/15/2017			159,100.00	159,100.00	
8/15/2017	940,000.00	4.000%	159,100.00	1,099,100.00	
9/30/2017					1,258,200.00
2/15/2018			140,300.00	140,300.00	
8/15/2018	975,000.00	3.000%	140,300.00	1,115,300.00	
9/30/2018					1,255,600.00
2/15/2019			125,675.00	125,675.00	
8/15/2019	1,005,000.00	4.000%	125,675.00	1,130,675.00	
9/30/2019					1,256,350.00
2/15/2020			105,575.00	105,575.00	
8/15/2020	1,045,000.00	3.000%	105,575.00	1,150,575.00	
9/30/2020					1,256,150.00
2/15/2021			89,900.00	89,900.00	
8/15/2021	1,075,000.00	4.000%	89,900.00	1,164,900.00	
9/30/2021					1,254,800.00
2/15/2022			68,400.00	68,400.00	
8/15/2022	1,125,000.00	4.000%	68,400.00	1,193,400.00	
9/30/2022					1,261,800.00
2/15/2023			45,900.00	45,900.00	
8/15/2023	1,165,000.00	4.000%	45,900.00	1,210,900.00	
9/30/2023					1,256,800.00
2/15/2024			22,600.00	22,600.00	
8/15/2024	1,130,000.00	4.000%	22,600.00	1,152,600.00	
9/30/2024					1,175,200.00
TOTALS	**9,745,000.00**		**3,001,007.22**	**12,746,007.22**	

HAYS COUNTY, TEXAS					
$26,225,000 Limited Tax Refunding Bonds					
(Refunded portions of Series 2003, 2004, 2005, 2006 & 2009PT)					
Series 2009					
DEBT SERVICE SCHEDULE					
Date	**Principal**	**Coupon**	**Interest**	**Total P & I**	**FISCAL TOTAL**
5/17/2013					
8/15/2013			234,960.00	234,960.00	
9/30/2013					234,960.00
2/15/2014	255,000.00	1.000%	480,600.00	735,600.00	
8/15/2014			479,325.00	479,325.00	
9/30/2014					1,214,925.00
2/15/2015	1,025,000.00	1.250%	479,325.00	1,504,325.00	
8/15/2015			472,918.75	472,918.75	
9/30/2015					1,977,243.75
2/15/2016	230,000.00	1.500%	472,918.75	702,918.75	
8/15/2016			471,193.75	471,193.75	
9/30/2016					1,174,112.50
2/15/2017	1,010,000.00	2.000%	471,193.75	1,481,193.75	
8/15/2017			461,093.75	461,093.75	
9/30/2017					1,942,287.50
2/15/2018	1,035,000.00	3.000%	461,093.75	1,496,093.75	
8/15/2018			445,568.75	445,568.75	
9/30/2018					1,941,662.50
2/15/2019	1,070,000.00	4.000%	445,568.75	1,515,568.75	
8/15/2019			424,168.75	424,168.75	
9/30/2019					1,939,737.50
2/15/2020	1,110,000.00	4.000%	424,168.75	1,534,168.75	
8/15/2020			401,968.75	401,968.75	
9/30/2020					1,936,137.50
2/15/2021	1,160,000.00	4.000%	401,968.75	1,561,968.75	
8/15/2021			378,768.75	378,768.75	
9/30/2021					1,940,737.50
2/15/2022	1,210,000.00	4.000%	378,768.75	1,588,768.75	
8/15/2022			354,568.75	354,568.75	
9/30/2022					1,943,337.50
2/15/2023	1,260,000.00	4.000%	354,568.75	1,614,568.75	
8/15/2023			329,368.75	329,368.75	
9/30/2023					1,943,937.50
2/15/2024	1,080,000.00	4.000%	329,368.75	1,409,368.75	
8/15/2024			307,768.75	307,768.75	
9/30/2024					1,717,137.50
2/15/2025	1,115,000.00	4.000%	307,768.75	1,422,768.75	
8/15/2025			285,468.75	285,468.75	
9/30/2025					1,708,237.50

HAYS COUNTY, TEXAS					
$26,225,000 Limited Tax Refunding Bonds					
(Refunded portions of Series 2003, 2004, 2005, 2006 & 2009PT)					
Series 2009					
DEBT SERVICE SCHEDULE					
(continued)					
Date	Principal	Coupon	Interest	Total P & I	FISCAL TOTAL
2/15/2026	1,170,000.00	4.000%	285,468.75	1,455,468.75	
8/15/2026			262,068.75	262,068.75	
9/30/2026					1,717,537.50
2/15/2027	1,210,000.00	4.000%	262,068.75	1,472,068.75	
8/15/2027			237,868.75	237,868.75	
9/30/2027					1,709,937.50
2/15/2028	950,000.00	3.125%	237,868.75	1,187,868.75	
8/15/2028			223,025.00	223,025.00	
9/30/2028					1,410,893.75
2/15/2029	980,000.00	3.250%	223,025.00	1,203,025.00	
8/15/2029			207,100.00	207,100.00	
9/30/2029					1,410,125.00
2/15/2030	4,325,000.00	4.000%	207,100.00	4,532,100.00	
8/15/2030			120,600.00	120,600.00	
9/30/2030					4,652,700.00
2/15/2031	3,370,000.00	4.000%	120,600.00	3,490,600.00	
8/15/2031			53,200.00	53,200.00	
9/30/2031					3,543,800.00
2/15/2032	2,660,000.00	4.000%	53,200.00	2,713,200.00	
9/30/2032					2,713,200.00
TOTALS	**26,225,000.00**		**12,547,647.50**	**38,772,647.50**	